

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
ROBERTA A. DEANGELIS  
UNITED STATES TRUSTEE, REGION 3  
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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

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In re:

**IMPERIAL OIL CO., INC.**

Debtor(s)

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Chapter 7  
Case No: **07-15294 (RTL)**

STATEMENT OF REVIEW BY THE ACTING UNITED STATES TRUSTEE

The Acting United States Trustee has reviewed and has no objection to (i) the Trustee's Final Report and Account of the Administration of the Estate and Final Application for Compensation, and (ii) the Trustee's Proposed Distribution of Property of the Estate, all of which documents have been filed in the above referenced case.

ROBERTA A. DEANGELIS  
UNITED STATES TRUSTEE  
REGION 3

By: /s/Brenda J. Naughton  
Brenda J. Naughton  
Paralegal Specialist

Dated: June 23, 2010

cc: Thomas J. Orr, Trustee